



# Volunteer Application

Thank you for your interest in being a Volunteer Official with Progressions Credit Union. Please complete the following, along with the Volunteer Form and Acknowledgment, and return to Progressions Credit Union.

## General Information

\_\_\_\_\_  
Name

\_\_\_\_\_  
Phone Number

Member of Progressions Credit Union?

Yes       No

If yes...

\_\_\_\_\_  
Date Progressions Account Opened

Member # .....  Primary    Joint

Address \_\_\_\_\_  
\_\_\_\_\_

## Employment

Currently, I am...       Retired    Not Working    Employed

## Employment History

\_\_\_\_\_  
Employer

\_\_\_\_\_  
Hire Date

\_\_\_\_\_  
Position/Title

\_\_\_\_\_  
Work Phone Number

Address \_\_\_\_\_  
\_\_\_\_\_



**Please describe your primary reasons for seeking a volunteer position with Progressions Credit Union:**

**If you are not chosen for your desired position, would you be willing to serve in another volunteer capacity? Please explain:**

**Please list all knowledge, experience or skills pertinent to the credit union's future:**

**Please describe other volunteer experiences:**

**Describe accomplishments that you feel will contribute to becoming a volunteer at Progressions Credit Union:**

I certify that all the information entered on this form is true and correct to the best of my knowledge. I also understand that in order to become an official, I must qualify as outlined in the Nomination Form which accompanies this Application and agree to a Background Check.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**



## Acknowledgment and Acceptance of Volunteer Expectations

I do hereby wish to indicate my intention to serve as a volunteer for Progressions Credit Union and acknowledge acceptance of the conditions listed below.

In addition to qualifications to run, I understand that I am expected to:

- Have a strong desire to be of service to my fellow credit union members.
- Act in a manner that will promote and protect the best interests of Progressions Credit Union and its members.
- Willingness to serve without compensation.
- Avoid conflicts of interest.
- Be responsible for approving policies, strategic plans and budgets, but not be involved with the day-to-day operations.
- Conduct myself in a manner that will promote cooperation and good relations between officers, directors and employees of the credit Union.

### Time Commitment

- I will be expected to become familiar with the policies of Progressions Credit Union and the duties and responsibilities of a volunteer.
- I will attend monthly board meetings and the Annual Strategic Planning session.
- I agree to attend educational training as required.
- If nominated to the Board of Directors or Supervisory Committee to fill a vacancy, it is with the understanding that I will stand for election at the next election period.

### Financial Responsibility

- In the event that I should ever file a petition for bankruptcy, it will be necessary for me to immediately resign my position on the Board of Directors or Supervisory Committee.
- I authorize the Board of Directors to conduct an investigation into my credit history.
- I have never caused Progressions Credit Union a loss.

Signed: .....

Date: .....



**Please select the position for which you are applying.**

## **Available positions**

(please select one):

**Board of Directors**

(Two openings):

**Supervisory Committee**

(One opening):

All volunteer applications must be received by the credit union beginning Monday, February 5th, 2024 and no later than 5:30 PM, Friday, February 16th, 2024. Mailed-in forms must be postmarked no later than February 16th to be considered and be returned to the credit union at 2919 E Mission Ave, Spokane, WA 99202.

Please write ATTENTION: Nomination Committee on the envelope.

You may email them to:

Shannon

[ShannonS@progressionscu.org](mailto:ShannonS@progressionscu.org)

or

Lacey

[LaceyV@progressionscu.org](mailto:LaceyV@progressionscu.org)

Schedule your photo with

Lacey at 509.622.2010