

Board of Director & Supervisory Committee

2024 Nomination form



Volunteers are vital to the success of Progressions Credit Union

The Board of Directors and Supervisory Committee are solely made up of volunteers. These volunteers give their time to make sure that the membership is served and protected to the fullest. Members of both the Board of Directors and Supervisory Committee assist in the continued growth of the credit union in the duties and responsibilities they hold. They represent the membership and ensure that quality service, fiscal safety and soundness of the credit union are maintained.

Volunteer Eligibility Requirements

All volunteers must:

- Be a member in good standing
- Be eligible to vote in Credit Union Elections and Membership Meetings (requires member be at least 18).
- Agree to comply with the terms of the Credit Unions Code of Ethics Policies.
- Satisfy Background Checks and be Bondable.
- Not be an immediate family member of an employee of the Credit Union
- Not have been an employee of the Credit Union or it's Subsidiaries for the past 2 years.

Applying for a Volunteer Position

- Read the brochure to determine if you can meet the eligibility requirements and fulfill the duties required of a Progressions Credit Union volunteer.
- Sign the Acknowledgment of Volunteer Expectations Form along with the Volunteer Application and return to Progressions Credit Union.
- Provide Progressions Credit Union with a 100-word essay to be presented on the ballot. (All candidates are limited to a maximum of 100 words and essays are inserted exactly as submitted.)
- Schedule your photo to be taken.
- Please include any other information about clubs, organizations, honors, awards, or experience.
- Applying for a Volunteer Position

All documents must be completed and turned in by nomination dates provided.



Contact Information

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**For more information, visit
progressionscu.org**

Summary of Duties and Responsibilities

Board of Directors Duties and Responsibilities

The Board of Directors has the responsibility to maintain the general direction and control of the credit union. This includes directing the credit union in accordance with the federal and state credit union act, the bylaws, sound business practices, and other rules and regulations. The Board is also required to perform additional actions and powers that might be necessary as laws and regulations change.

Through the ongoing management process of planning, organizing, directing, coordinating, and controlling, the Board serves five major functions:

- Leading the credit union by conscientiously serving the best interests of the membership who elected them.
- Advising members and management of changes and decisions which may require action.
- Serving as trustees by protecting each members' investments through proper control of the assets.
- Approve the annual budget.
- Hire the CEO, define the scope of his/her duties, periodically evaluate their performance, review progress in attaining the prescribed goals and objectives, and set the CEO's salary/benefits.

Supervisory Committee Duties and Responsibilities

The Supervisory Committee provides the credit union with crucial audits to protect the soundness of Progressions Credit Union. They are responsible for reviewing and evaluating the performance of elected officials and employees, making recommendations for improvements when necessary and internal auditing. The Supervisory Committee meets monthly to perform audits and evaluations and reports its findings to the Board of Directors at the monthly Board meeting. The Supervisory Committee also works closely with the credit union's external auditors to improve auditing processes and review findings.